



Each year persons liable for tax in Switzerland have to complete and submit a tax return. We offer our competent service for every canton. **Prices start at only CHF 89.-.**

Married couples complete a joint tax return – which both spouses must sign.

Checklist Swiss income tax return

Documents you need for your income tax return 2018

- Printed tax return form that you received from the local tax authorities
- Copy of your tax return from previous year (if available)
- Your phone, Email
- Occupation, place of work.....
- Date of birth.....

Income

- Salary statement(s) year 2018 (Lohnausweis)
- Directors remuneration, attendance fees year 2018
- Secondary employment 2018
- All kind of pension including AHV per month for 2018
- AHV-pension year 2018
- Invalidty pension, Suva-pension year 2018
- Income of your spouse: Salary statement year 2018
- Received alimony year 2018. Name and adress

Deductions

- Paid alimony year 2018 (spouse and children)
- Donations
- Summary of work related expenses
- Health and life insurance premiums year 2018
- Summary, receipts of medical expenses not paid by your insurance
- Statement 3rd pillar (Säule 3a)
- Statement of special payments into your occupational pension fund (2nd pillar).
Regular payments are on your salary statement

Fortune, real estate, assets

- Real estate, official value by 31.12.2018
- Rental value (Eigenmietwert) year 2018
- Rental revenue
- Maintenance, running costs and repairs 2018
- Real estate insurance premiums 2018
- Property tax

Securities, bank and post office accounts, übrige Guthaben

- Statements of bank or post office accounts
- Securities statements
- Share and interest earnings 2018
- Cost of asset management
- Cash, precious metal, etc. value by 31.12.2018
- Inheritance
- Co-ownership shares
- Life insurance

Insurer	Year from	Year to	Insured capital
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- Other assets (Cars, horses, artwork etc.) value 31.12.2018
(Car: brand, purchase price, year of purchase)

Debts

- Mortgage by 31.12.2018
- Any debt you may have can be set off against your savings
- Mortgage interest
- Other dept interest by 2018 (including credit card debts)

Others

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